

PFA

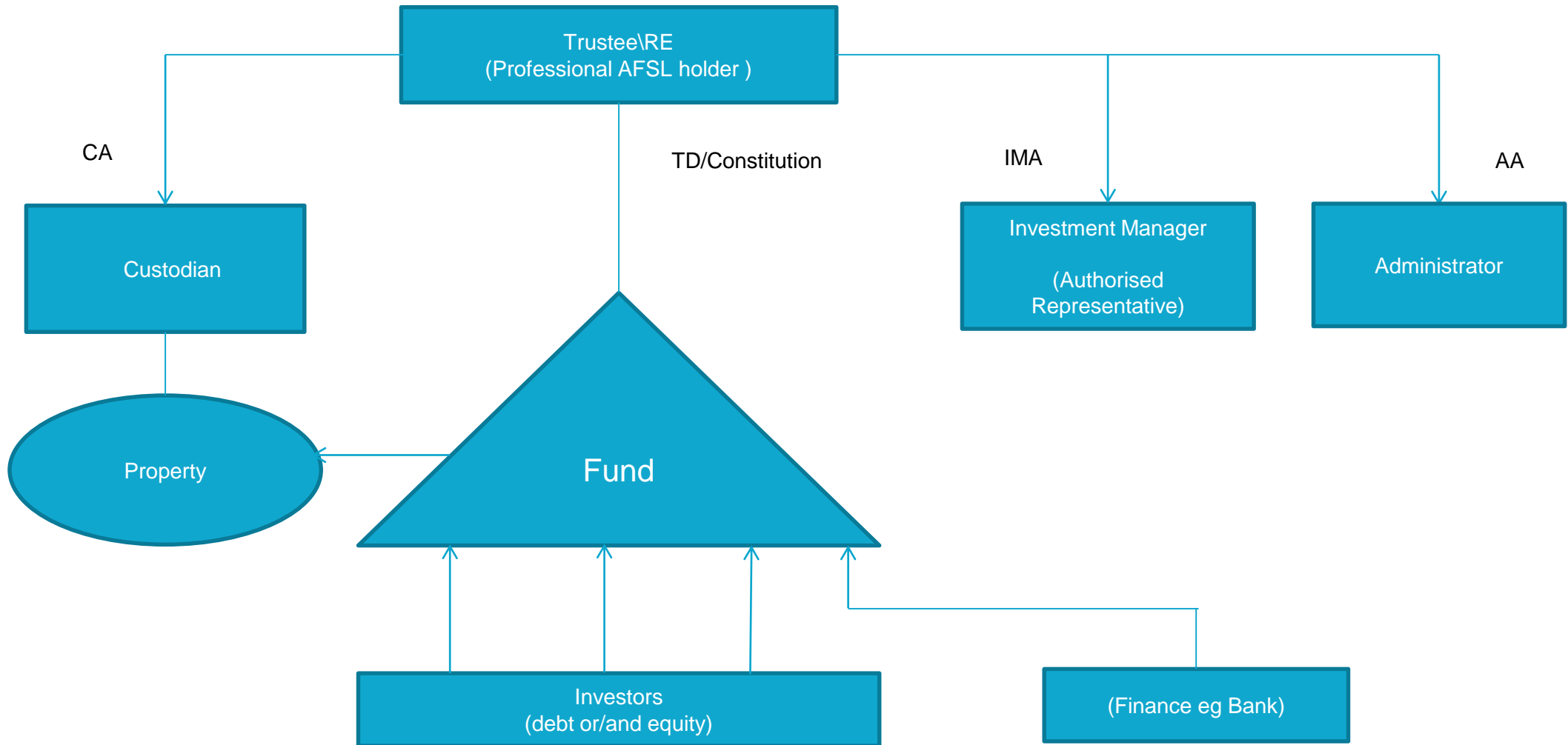
Advisor/Emerging Fund Manager Event

Property Funds Management 101 - Legal

Presentation to:
Property fund advisors and fund managers

Presented by:
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Simple Property Fund Structure



Property Funds Management 101

- **DO**
 1. Get structuring advice – what type of fund do you want to manage?
 2. Stamp duty, stamp duty, stamp duty
 3. Licensing (AFSL) – insource or outsource?
 4. Distribution – wholesale, retail, REIT?
 5. Compliance Culture

Property Funds Management 101

- **DON'T**

1. Don't DIY
2. It's a people's business stupid – get the right fit
3. Don't forget your capital requirements!
4. Don't take ASIC for granted
5. Don't be loose with your disclosure documents – verify!



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