

What is a mFund?

A mFund product is an unlisted managed fund admitted for settlement under the ASX Operating Rules and available to investors through the mFund Settlement Service. mFunds are NOT traded. The price is set by fund manager. Listed property securities funds are provided.

What is ASX mFund Settlement Service?

Electronic settlement service (CHESS) to apply/redeem units in unlisted managed funds directly with mFund issuer via a stockbroker or advisory service it is an automated process.

- CHESS – Clearing House Electronic Subregister System

Participants

Stock broker/advisor, mFund issuer, unit registrars, ASX

Launched by ASX in May 2014 in conjunction with 70+ leading fin. Services (50 RE, IM; 12 Brokers; 11 external unit registries)

The mFund Settlement Service now provides access to over 160 unlisted managed funds

Advantages

- Holds units under Holder Identification Number (HIN)
 - ◆ Removal of paper-based applications for buy/sell transactions
 - ◆ Service does not require ID for each transaction
- Market place for information – It is not a secondary market
- Pricing of units publicly available (2-3 days delayed)
- Increased transparency (monitoring of process, transactions, etc.)
- Increased liquidity for investors (settlement next day)
- Access to unlisted products
- Access to markets that are not easily accessible (international REITS, international Shares)
- Cost effective
- Electronic settlement and consolidated reporting
- Access to regular market announcements service of ASX

Disadvantages

- Limitation of number of funds
- Depth of information is limited to PDS, performance, fees and price
- No advisory is provided
- No rating is provided
- Unit price 2-3 days delayed
- No modelled portfolios

Superannuation Act 1993

SMSF Trustee diversification obligation requires the investment strategy to be review regularly, including review of risk of inadequate diversification.

Price Information

mFund code	Name	Asset Class	Price Date	Sell Price	Buy Price	Change (%)	Media	Chart	PDS Issue Date	PDS link	Fund Profile link
ACA01	AMP Capital Equity Income Generator	Equity	10/02/2017	\$0.9763	\$0.9802	+1.06	N/A		24/10/2016		
ACA02	AMP Capital Corporate Bond	Fixed Interest	10/02/2017	\$0.9787	\$0.9826	-0.02	N/A		29/02/2016		
ACA03	AMP Capital Global Infrastructure Securities Unhedged R	Equity	10/02/2017	\$0.9530	\$0.9587	-0.37	N/A		28/11/2016		
ACA04	AMP Capital Global Property Securities mFund	Property	10/02/2017	\$1.0721	\$1.0796	+0.61	N/A		04/10/2016		

Fund Information

mFund code	Name	Sector	mFund Commencement Date	Launch Date	Fund Size	ISIN	APIR Code	Media	Chart	PDS link	Fund Profile link
ACA01	AMP Capital Equity Income Generator	Equity - Australia	08/12/2014	08/12/2014	\$18.4m	AU60AMP90258	AMP9025AU	N/A			
ACA02	AMP Capital Corporate Bond	Fixed Int - Australian Dollar	08/12/2014	08/12/2014	\$955.0m	AU60AMP90241	AMP9024AU	N/A			
ACA03	AMP Capital Global Infrastructure Securities Unhedged R	Equity - Infrastructure	08/12/2014	15/07/2010	\$14.1m	AU60AMP90274	AMP9027AU	N/A			
ACA04	AMP Capital Global Property Securities mFund	Property - Global	08/12/2014	08/12/2014	\$844.1m	AU60AMP90266	AMP9026AU	N/A			

Fund Performance

mFund code	Name	YTD	1m	3m	1yr	3y ann.	5y ann.	Media	Chart	PDS link	Fund Profile link
ACA01	AMP Capital Equity Income Generator	-0.21	-0.21	7.10	10.07	5.88	N/A	N/A			
ACA02	AMP Capital Corporate Bond	0.47	0.47	0.82	4.81	3.73	5.42	N/A			
ACA03	AMP Capital Global Infrastructure Securities Unhedged R	-3.37	-3.37	0.12	2.42	8.20	15.29	N/A			
ACA04	AMP Capital Global Property Securities mFund	-1.65	-1.65	1.73	3.60	9.39	11.68	N/A			

Fees

mFund code	Name	Management Fee	Indirect Cost Ratio (ICR)	Minimum Investment	Media	PDS link	Fund Profile link
ACA01	AMP Capital Equity Income Generator	0.9000%	0.9000%	\$10000	N/A		
ACA02	AMP Capital Corporate Bond	0.6200%	0.6200%	\$10000	N/A		
ACA03	AMP Capital Global Infrastructure Securities Unhedged R	0.8500%	0.8500%	\$10000	N/A		
ACA04	AMP Capital Global Property Securities mFund	0.9716%	0.9916%	\$10000	N/A		

Property mFunds

mFund code	Name	mFund Commencement Date	Fund Size	APIR Code
ACA04	AMP Capital Global Property Securities mFund	8/12/2014	\$844.1m	AMP9026AU
APF01	APN AREIT	28/04/2014	\$1146.4m	APN0008AU
APF02	APN Asian REIT	28/04/2014	\$9.7m	APN0023AU
CFM01	Cromwell Core Listed Property	4/12/2015	\$12.4m	CRM0026AU
IAL41	Invesco Wholesale Global Property Securities Hdg A	1/09/2015	\$199.9m	GTU0041AU
IBB02	Morningstar Australian Property Securities A	8/05/2014	\$31.5m	INT0054AU
IBB03	Morningstar Global Property Securities Hedged A	8/05/2014	\$137.6m	INT0077AU
IWM04	Alpha Property Securities	8/05/2014	\$40.8m	ETL0095AU
LMA02	Legg Mason Martin Currie Real Income A	22/09/2014	\$377.6m	SSB0026AU
PRE01	Presima Global Property Securities Concentrated	1/12/2016	\$38.5m	PPL0026AU
QGI01	Quay Global Real Estate A	23/03/2016	\$5.0m	AAA0001AU
SHF03	SGH Property Income	8/05/2014	\$200.3m	ETL0119AU
SHF05	SGH LaSalle Global Listed Property Securities	8/05/2014	\$222.1m	ETL0005AU
SHF06	SGH LaSalle Global Property Rich	8/05/2014	\$1.0m	ETL0394AU
UAM10	UBS Clarion Global Property Securities Fund	12/10/2015	\$344.2m	HML0016AU
UAM11	UBS Property Securities Fund	12/10/2015	\$198.3m	SBC0816AU